

## Webinar Summary

# BI4NetSuite Q3 2025 Updates

**All updates are live for new customers** and can be rolled out to current customers on request. If you're interested in enabling these updates, **please contact your account representative or support team.**

## Key Features & Challenges Addressed

### 1. Data Archive Data Model / Dictionary

- Fully documented data model ensures seamless ingestion of historical NetSuite data
- Supports accurate reporting, reviews, and validation.

### 2. File Extraction & Alignment

- Extracts documents from NetSuite file cabinets and aligns them with transactional data.
- Eliminates silos: transactions and supporting documents are linked and searchable in BI tools.
- Hosted in Google Cloud with BigQuery integration.
- Supports enhanced reporting in Power BI, Looker Studio, or similar platforms.

### 3. Custom Sync Option

- Addresses operational reporting needs beyond daily sync.
- Supports near real-time updates (hourly or half-hourly) for inventory, sales, or manufacturing data.
- Frequency depends on record volume and multi-location instances.

## Activation Process

1. Discovery call between GURUS team and client.
2. Install connector and configure bundle.
3. Support up to 100 custom fields; additional fields handled separately.
4. 20 hours of custom reporting setup or training.
5. Three 2-hour training sessions for validation (total 6 hours).
6. Validation period: ~2 weeks.
7. Full setup timeline: 4-6 weeks.

# GURUS Data Archive 4NetSuite Pricing Plans

| Plan     | Best For                   | Key Specs                                                                                                                               |                                                                                                                                       |
|----------|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Standard | Medium transaction volumes | <ul style="list-style-type: none"><li>• Managed BigQuery warehouse</li><li>• Optimized data model</li><li>• 100 custom fields</li></ul> | <ul style="list-style-type: none"><li>• 30+ report templates</li><li>• 95+ reporting views</li><li>• File Cabinet extractor</li></ul> |

|         |                                                       |                                                                                                                  |                                                                         |
|---------|-------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| Premium | High transaction volumes, large historical data needs | <ul style="list-style-type: none"><li>• All standard features</li><li>• Capacity for ~2M monthly lines</li></ul> | <ul style="list-style-type: none"><li>• 48M historical lines.</li></ul> |
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## Full Data Ownership

*Unlike NetSuite Caretaker (where you never get your data), GURUS Data Archive 4NetSuite gives you complete access to all your records, files, and custom fields.*